

Транзитная страна – «банановая» республика ?

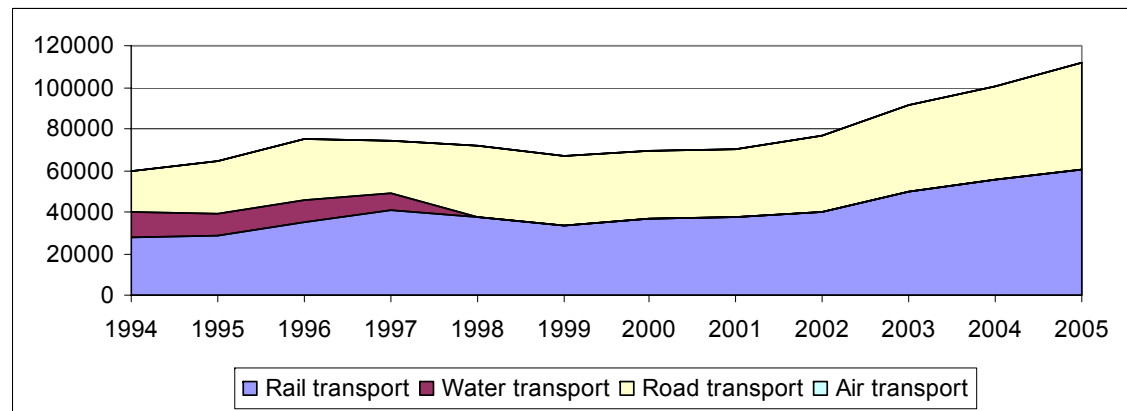
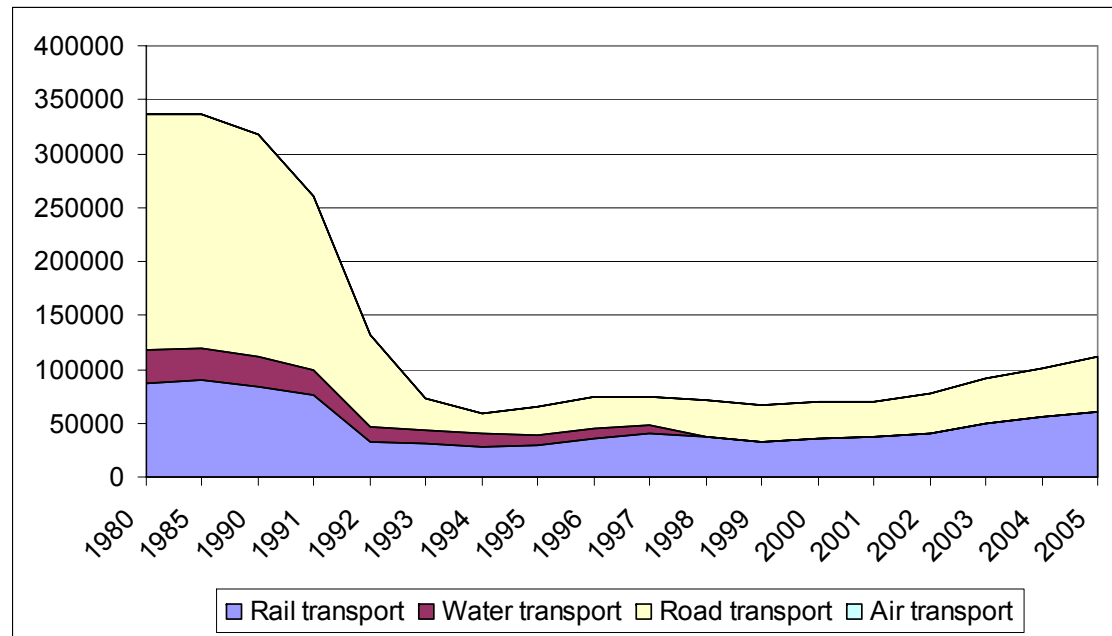
Виктор Сиперковский,

Директор «Центра прикладных исследований ИТС», член правления «Балтийского Форума»

Рига, 26 мая 2006 года

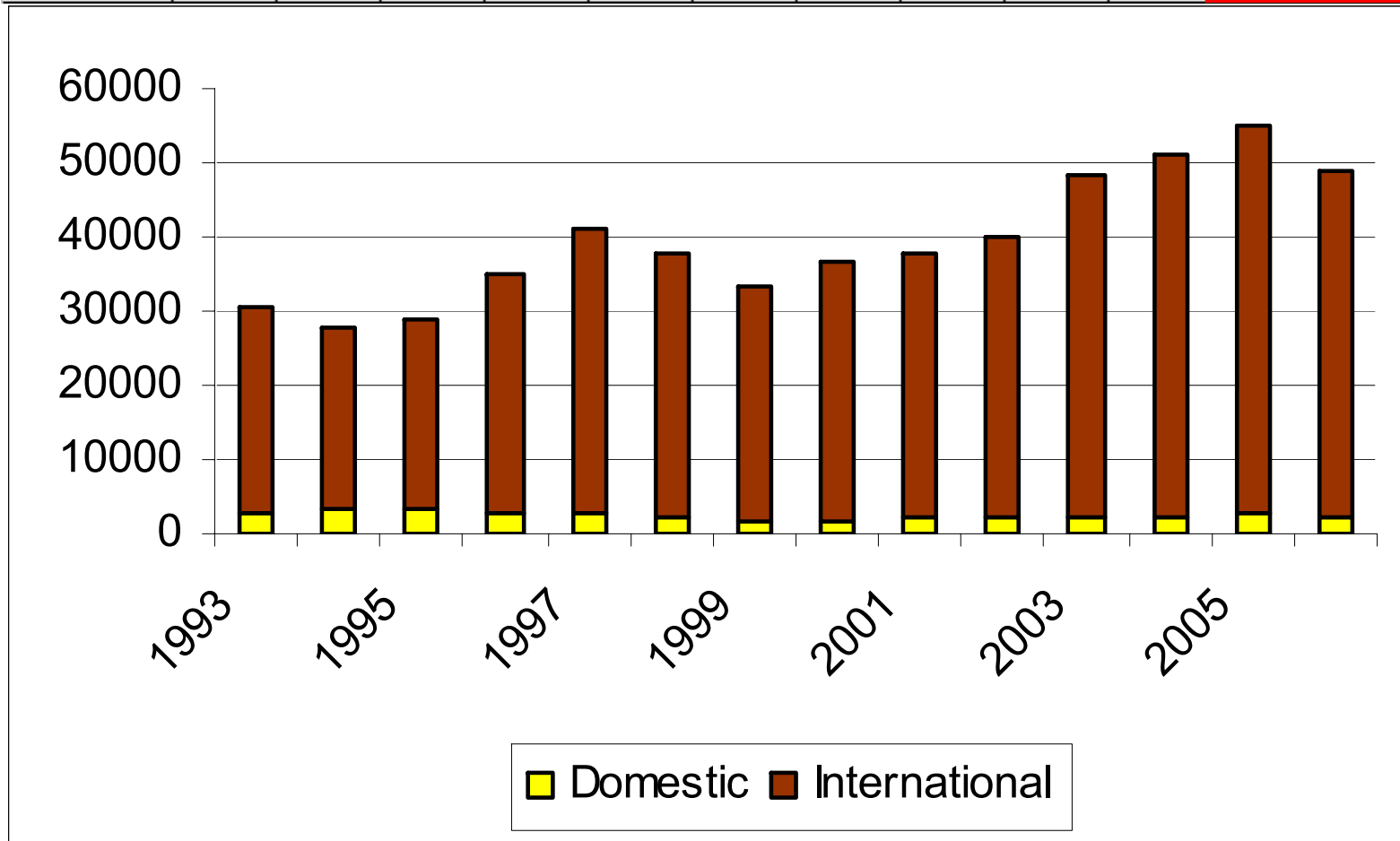
18 -13. CARGO TRAFFIC BY MODE OF TRANSPORT (thsd t)

	Rail transport	Water transport	Road transport	Air transport
1980	87000	30793	218555	40
1985	89824	30038	217160	23
1990	84111	28106	206210	15
1991	75265	23813	161808	11
1992	31807	15173	85000	3
1993	30574	13106	28985	3
1994	27796	11947	19801	3
1995	28840	10587	25026	5
1996	35264	10063	29499	3
1997	41019	7699	25169	8
1998	37857	-	33765	7
1999	33208	-	33401	5
2000	36413	-	32911	4
2001	37884	-	32299	5
2002	40100	-	36906	5
2003	49401	-	41816	7
2004	55901	-	44247	8
2005	60068	-	51525	10



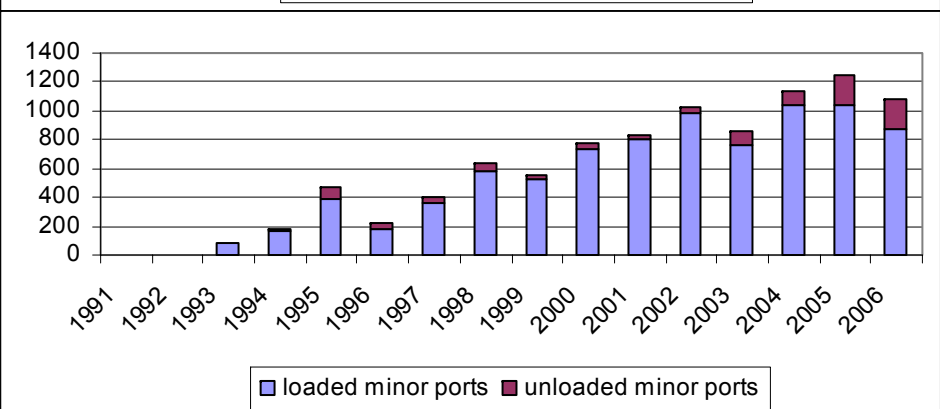
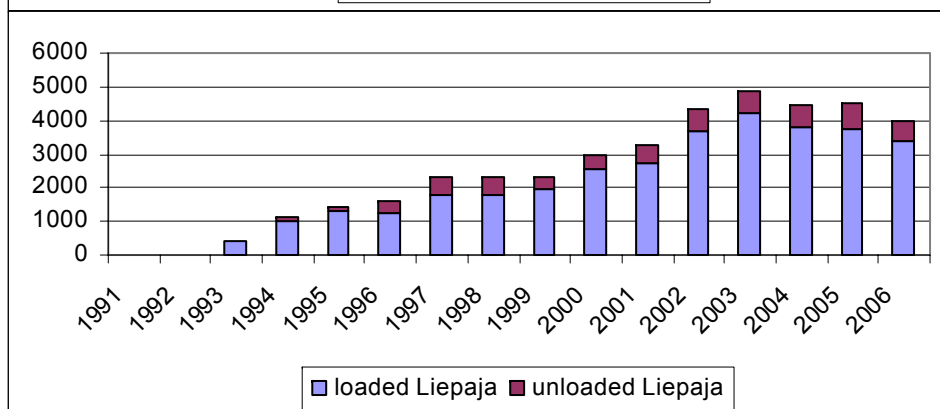
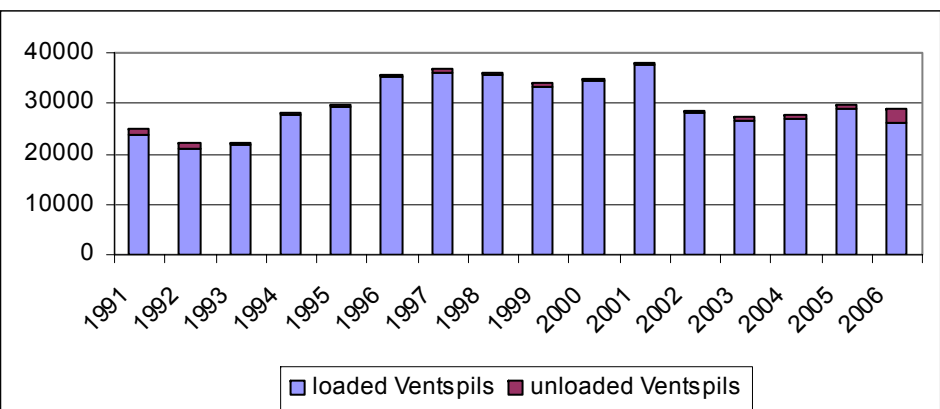
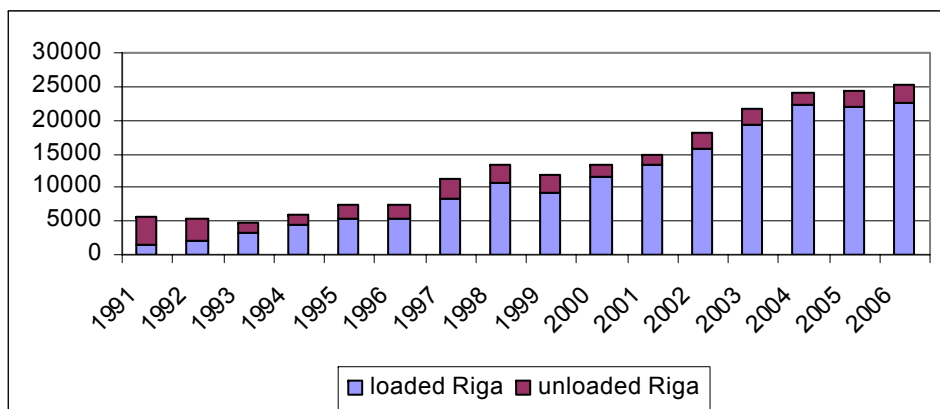
18-15. CARGO TRAFFIC BY RAIL (thsd tonnes)

	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
TOTAL	30574	27796	28840	35264	41019	37857	33208	36413	37884	40100	48355	51058	54861	48731
Domestic	2736	3389	3545	2565	2522	2432	1938	1753	2011	2314	2329	2428	2633	2404
International	27838	24407	25295	32699	38497	35425	31270	34660	35873	37786	46026	48630	52228	46327
exports	1427	923	984	1510	2785	2555	1663	1936	1222	662	2984	2167	1992	2131
imports	3433	3206	2854	3667	4633	4643	3577	4000	3373	3492	39359	41895	44532	39356
transit	22978	20278	21457	27522	31079	28227	26030	28724	31278	33632	3683	4568	5704	4840
	13466	16931	17925	22755	26395	25465	23884	25925	28423	29603	37238	38667	40600	35624



18-16. CARGOES LOADED AND UNLOADED AT LATVIA'S PORTS (thsd t)

	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Cargoes loaded TOTAL	30386	25247	23072	25765	33215	36370	41880	46695	48575	45145	49276	54372	48735	50918	54101	55890	53069
Riga	...	1409	1959	3299	4420	5482	5337	8315	10550	9258	11650	13265	15885	19385	22158	22046	22523
Ventspils city	...	23838	21113	21968	27631	29215	35102	36216	35629	33394	34330	37541	28151	26547	27112	29034	26300
Liepaja city	-	-	-	418	991	1288	1255	1810	1807	1970	2560	2762	3709	4223	3792	3766	3377
minor ports	-	-	-	80	173	385	186	354	589	523	735	804	990	763	1039	1044	869
Cargoes unloaded TOTAL	5785	5034	4315	1642	1853	2615	3154	3994	3717	3887	2567	2546	3420	3837	3299	4152	6428
Riga	...	4114	3290	1370	1424	1971	2120	2898	2765	2754	1702	1618	2223	2337	1833	2384	2834
Ventspils city	...	920	1025	258	311	408	642	564	417	743	425	396	553	769	693	829	2762
Liepaja city	-	-	-	8	109	152	354	486	490	354	405	498	609	635	682	742	624
minor ports	-	-	-	6	9	84	38	46	45	36	36	34	35	96	91	197	208



ГРУЗОБОРОТ ПОРТОВ ВОСТОЧНОГО ПОБЕРЕЖЬЯ БАЛТИЙСКОГО МОРЯ, МЛН. Т

Порты	2002 г.	2003 г.	2004 г.	2005 г.	2006 г.
Приморск	7 12.4	7 17.7	2 44.6	2 57.3	1 65.9
Санкт-Петербург	1 41.3	1 42.0	1 51.2	1 57.5	2 54.2
Калининград	8 9.9	8 12.6	8 14.0	8 14.6	8 15.2
Вентспилс	3 28.7	3 27.3	4 27.8	4 29.9	4 29.1
Рига	5 18.1	4 21.7	5 24.0	5 24.4	5 25.3
Лиепая	11 4.3	11 4.8	11 4.5	11 4.5	10 4.0
Таллинн	2 37.8	2 34.9	3 37.4	3 39.5	3 41.2
Клайпеда	4 19.7	6 21.1	7 20.2	7 21.8	6 23.5
Бутинге	10 5.6	9 10.8	10 7.2	10 6.1	9 5.9
Гданьск	6 17.4	5 21.3	6 23.3	6 23.3	7 22.4
Гдыня	9 9.4	10 9.7	9 10.7	9 12.2	н. д.

Источник: Министерство сообщений ЛР.

18-22. CARGO TRAFFIC BY ROAD (thsd t)

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
TOTAL	25169	33765	33401	32911	32299	36906	41816	44247	51525	54187
National traffic	23500	32060	31718	30926	29992	34297	38665	40656	46633	47544
International traffic	1669	1705	1683	1985	2307	2609	3151	3591	4892	6643
exports	932	981	860	993	1023	1193	1489	1744	2072	3172
imports	554	432	561	643	914	919	1172	1286	1760	2041
cross-trade	183	292	262	349	370	497	490	561	1060	1430
Cargo traffic - own account	16463	22606	19834	18793	18147	21493	20962	21411	22249	20454
Cargo traffic - hire or reward	8706	11159	13567	14118	14152	15413	20854	22836	29276	33733



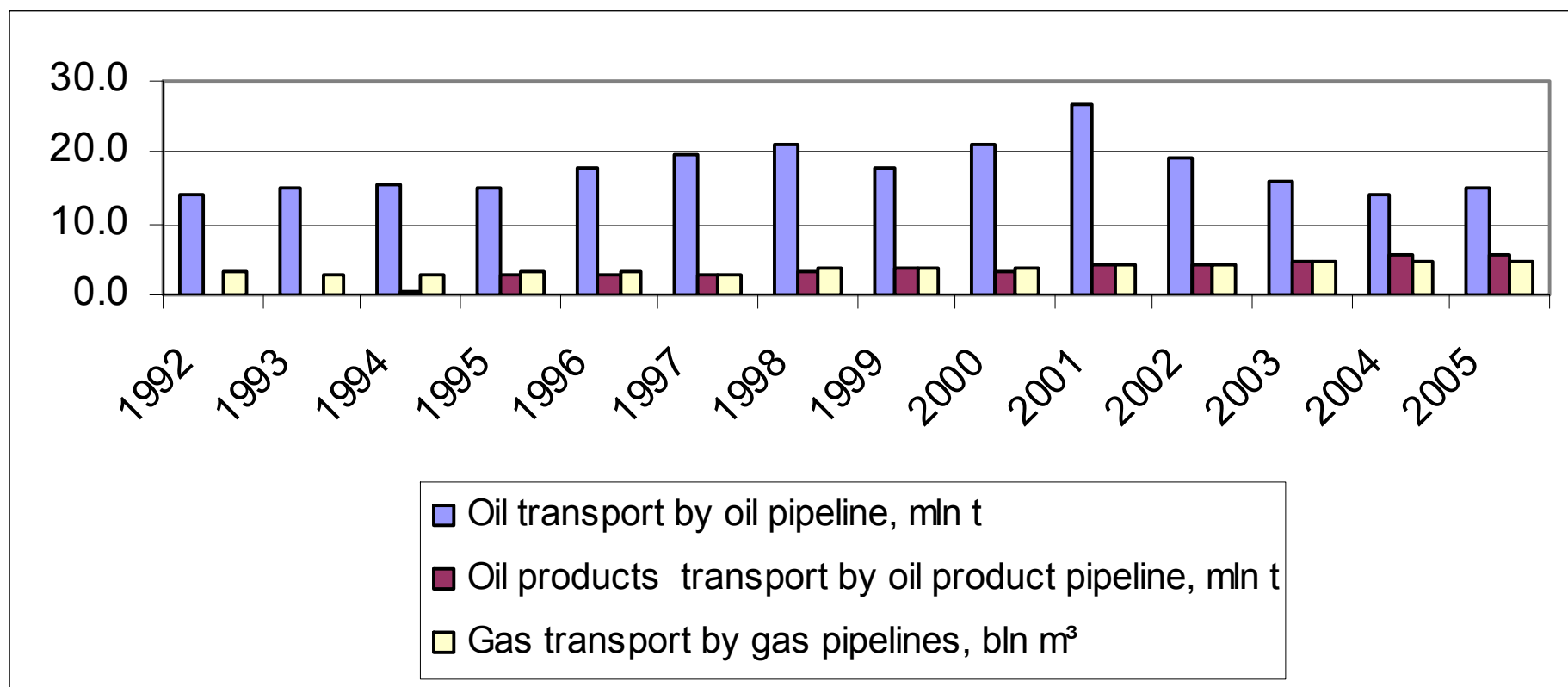
РЫНОК МЕЖДУНАРОДНЫХ АВТОПЕРЕВОЗОК В ЛАТВИИ, НА 31.12.2006

	Грузовой парк	Автобусный парк
Количество компаний	3028	402
Количество транспортных средств	10048	813

Источник: "Latvijas Auto".

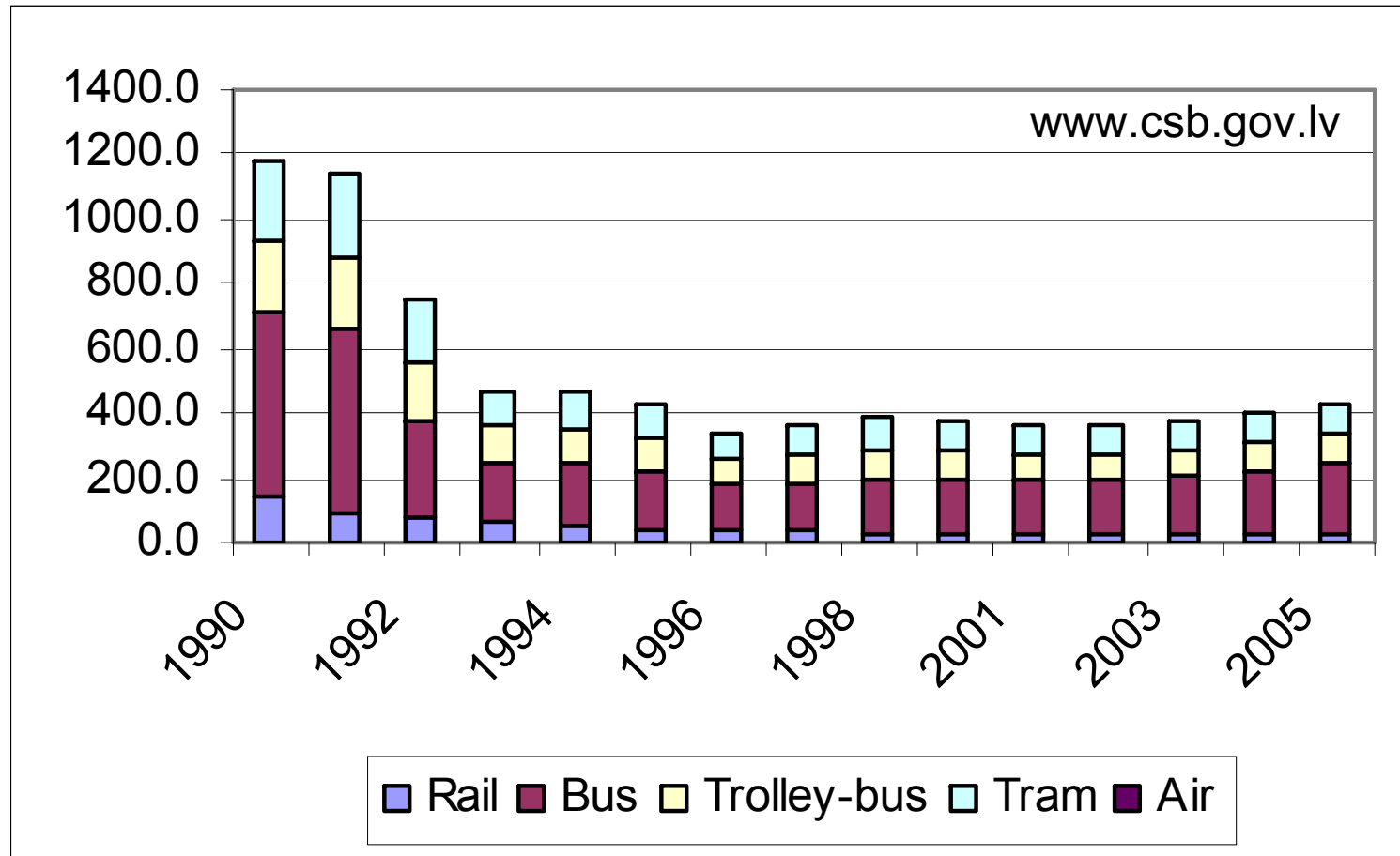
18-24. TRANSPORT BY PIPELINE

	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005
Oil transport by oil pipeline, mln t	14.2	14.9	15.3	15.2	18.0	19.6	20.9	18.0	21.0	26.6	19.3	16.0	13.9	14.8
Oil products transport by oil product pipeline, mln t			0.6	2.9	2.7	3.0	3.2	3.6	3.5	4.0	4.1	4.6	5.5	5.5
Gas transport by gas pipelines, bln m ³	3.2	2.8	2.8	3.1	3.4	2.8	3.7	3.6	3.9	4.2	4.3	4.7	4.5	4.7



18-25. PASSENGER TRAFFIC (mln passengers)

	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2001	2002	2003	2004	2005
Rail	144.5	90.7	83.1	59.6	55.6	42.3	34.1	33.0	30.1	24.9	20.1	22.0	23.0	23.9	25.9
Bus	573.3	570.8	287.5	186.0	188.1	184.5	148.7	151.4	164.2	167.4	169.4	173.5	179.6	195.8	214.1
Trolley-bus	219.7	224.2	188.0	112.4	110.7	98.7	75.9	83.8	96.1	92.2	84.8	82.6	82.3	89.0	91.4
Tram	243.1	251.6	193.7	114.9	112.8	101.2	79.5	88.4	98.0	93.8	86.9	88.2	84.6	87.9	90.9
Air	2.2	1.9	0.4	0.2	0.2	0.2	0.2	0.3	0.3	0.2	0.3	0.3	0.4	0.7	1.2



2-4. GROSS DOMESTIC PRODUCT BY KIND OF ACTIVITY (mln lats)

	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Agriculture, hunting and forestry (A)	173.0	160.7	176.4	170.3	161.0	180.0	194.7	205.6	205.6	212.1	232.3	232.2
Fishing (B)	16.7	15.7	11.8	11.4	14.6	15.8	13.5	11.8	6.6	7.2	7.6	6.9
Mining and quarrying (C)	3.7	3.8	4.1	4.5	4.9	5.3	8.9	10.8	13.9	15.5	20.3	22.2
Manufacturing (D)	458.5	477.0	559.0	580.4	546.7	584.0	643.4	700.8	742.8	792.3	839.1	890.9
Electricity, gas and water supply (E)	167.8	164.6	163.5	166.3	157.6	151.3	160.0	166.8	174.2	182.9	186.2	193.6
Construction (F)	168.1	176.7	191.2	223.7	241.8	261.7	277.6	307.7	349.9	396.6	457.9	520.1
Services (G-O) - (I)	1791.1	1836.3	1977.5	2123.0	2291.5	2456.6	2654.8	2830.7	3027.3	3299.7	3668.9	4185.8
Transport, storage and communications (I)	470.2	534.2	573.6	557.6	558.9	598.0	655.0	677.3	737.6	812.2	923.4	1009.7

